

Na osnovu člana 35. i 36. Statuta Raiffeisen Bank dd Bosna i Hercegovina, te Odluke Nadzornog odbora o sazivanju Skupštine Banke od 27.09.2018. godine, Raiffeisen BANK dd Bosna i Hercegovina objavljuje

**OBAVJEŠTENJE  
O SAZIVANJU SKUPŠTINE DIONIČARA  
RAIFFEISEN BANK DD BOSNA I HERCEGOVINA  
(vanredna)**

**I**

Skupština dioničara (vanredna) Raiffeisen BANK dd Bosna i Hercegovina (u daljem tekstu: Banka) saziva se za dan 22.10.2018. godine, sa početkom u 8,30 sati.

Zasjedanje Skupštine Banke održat će se u prostorijama Banke u Sarajevu, Zmaja od Bosne bb, sala za sastanke, 10. sprat.

**II**

Za zasjedanje Skupštine utvrđuje se slijedeći dnevni red:

1. Izbor radnih tijela Skupštine
  - a) Predsjednika Skupštine
  - b) Dva ovjerivača zapisnika
2. Usvajanje zapisnika sa prethodne sjednice
3. Donošenje odluke o odobravanju promjene oblika organizovanja supsidijara Raiffeisen Invest d.o.o. Sarajevo

**III**

Dioničar ili grupa dioničara sa najmanje 5% ukupnog broja dionica s pravom glasa, ima pravo pismeno predložiti izmjenu dnevnog reda i prijedloga odluka skupštine najkasnije osam dana od dana objavljivanja ovog obavještenja.

**IV**

Pravo odlučivanja na vanrednoj Skupštini ima dioničar koji se na listi dioničara kod Registra vrijednosnih papira u Federaciji Bosne i Hercegovine nalazio 30 dana prije datuma održavanja vanredne Skupštine ili posljednjeg radnog dana koji prethodi tom roku ako on pada u neradni dan.

Vanredna Skupština dioničara se može održati samo u slučaju da su dioničari ili punomoćnici dioničara koji imaju 50% ukupnih dionica sa pravom glasa prisutni i

Pursuant to Articles 35 and 36 of the Articles of Association of Raiffeisen Bank dd Bosna i Hercegovina, as well as the Supervisory Board Resolution to Convene the General Meeting of Shareholders of the Bank dated 27.09.2018. godine, Raiffeisen BANK dd Bosna i Hercegovina hereby gives

**NOTICE  
OF CONVENTION OF THE GENERAL MEETING  
OF SHAREHOLDERS OF  
RAIFFEISEN BANK DD BOSNA I HERCEGOVINA  
(extraordinary)**

**I**

The General Meeting of Shareholders (extraordinary) of Raiffeisen BANK dd Bosna i Hercegovina (hereinafter: the Bank) is convened to take place on 22.10.2018 at 8:30 a.m.

The General Meeting of Shareholders of the Bank will be held on the Bank's premises at Zmaja od Bosne bb Street, Sarajevo, meeting room, 10<sup>th</sup> floor.

**II**

The following Agenda is set out for the General Meeting of Shareholders:

1. Election of the working bodies of the General Meeting of Shareholders
  - a) the Chairman of the General Meeting of Shareholders
  - b) two persons to verify the minutes
2. Adoption of the Minutes of the previous meeting
3. Adopting the Resolution on approval of the legal form change of the subsidiary Raiffeisen Invest d.o.o. Sarajevo

**III**

Any shareholder or group of shareholders whose shares equal in aggregate at least 5% of total voting shares may request in writing a change in the agenda or in any proposal for a GSM resolution, at least eight days from the publication of this convention notice.

**IV**

A decision-making right at the extraordinary General Meeting of Shareholders belongs to any shareholder appearing on the List of Shareholders at the Register 30 days before the date of the General Meeting, or, if that date would fall on a non-business day, on the last preceding business day.

An extraordinary General Meeting of Shareholders

da su u mogućnosti da glasaju. Bilo koji korak poduzet na vanrednoj Skupštini mora biti odobren od dvije trećine zastupljenih dionica.

Skupštini mogu prisustvovati dioničari ili punomoćnici dioničara koji su Odboru za glasanje, najkasnije 3 dana prije dana određenog za održavanje Skupštine, podnijeli prijavu za učešće u njenom radu i odlučivanju.

Prijava se podnosi lično, poštanskom pošiljkom na adresu Zmaja od Bosne bb, Sarajevo, putem faksa broj 033/287 304 ili e-maila info.rbbh@raiffeisengroup.ba.

Punomoć za učešće u radu i odlučivanju Skupštine daje se u obliku ovjerene pisane izjave, potpisane od strane dioničara – vlastodavca i punomoćnika. Ovjera potpisa dioničara – vlastodavca vrši se u skladu sa zakonom kojim se uređuje ovjera potpisa.

Punomoć se dostavlja lično, poštanskom pošiljkom, telefaksom ili putem e-maila, najkasnije u roku koji je određen za prijavu dioničara za učešće u radu Skupštine. Ukoliko nije dostavljen original, punomoćnik je dužan predati original punomoći Odboru za glasanje na samoj Skupštini.

Glasanje na Skupštini vrši se putem glasačkih listića, zaokruživanjem na glasačkom listiću odgovora "za" ili "protiv" prijedloga odluke ili imena kandidata pri izboru organa Banke.

V

Dioničari imaju pravo, od dana objavljivanja obavještenja o sazivanju Skupštine, izvršiti uvid u sve isprave i materijale koje se odnose na prijedlog odluka uvrštenih u dnevni red Skupštine. Punomoćnici dioničara su dužni prilikom uvida u materijal za Skupštinu dati na uvid urednu punomoć. Uvid u materijale može se izvršiti u Sekretarijatu Banke u ulici Zmaja od Bosne bb, svakog radnog dana od 8:00-16:00.

NADZORNI ODBOR

may only be held if 50% of the voting shares are present or represented and if the shareholders are capable of voting. Any step taken at the GSM must be approved by two-thirds of the represented shares.

The General Meeting of Shareholders may be attended by shareholders or their proxies, if they have notified the Voting Committee that they will participate in the work and decision-making at the General Meeting of Shareholders, at least three days before the date scheduled for the General Meeting of Shareholders.

The notice of attendance shall be sent personally, either by post to Zmaja od Bosne bb, Sarajevo, or using fax no. 033/287 304 or e-mail info.rbbh@raiffeisengroup.ba.

The power of attorney to participate in the work and decision-making at the General Meeting of Shareholders shall be granted in the form of a certified written statement, signed by the shareholder/principal and the proxy. The signature of the shareholder/principal shall be certified according to the law governing the certification of signatures.

The power of attorney shall be delivered in person, by regular mail, fax or email, within the period defined for registration of shareholders for attendance of the General Meeting of Shareholders. If no original has been delivered, then the proxy shall hand over the original power of attorney to the Voting Committee at the General Meeting of Shareholders.

Votes at the General Meeting of Shareholders are taken by ballots, by marking the option "IN FAVOUR" or "AGAINST" the proposal for resolution or, respectively, the name of the candidate who stands for election into a body of the Bank.

V

Shareholders have the right to review all the documents and materials supporting the proposals put onto the agenda for the General Meeting, and can exercise that right as of the date of announcing this convention notice. Proxy holders representing shareholders must present a proper proxy to be able to review the supporting documents. The supporting documents will be held available for insight in the Bank's Secretariat at Zmaja od Bosne bb, every business day from 8am to 4pm.

SUPERVISORY BOARD